

SITE ACCESS AGREEMENT

Site Information

Property Name _____

Address _____

San Francisco, CA _____

City, State, Zip Code _____

For more info about SF Energy Watch:

Phone: 415-230-8425

Email: contact@SFEW.info

Web: www.sfenergywatch.org

1. **Permission for Access:** I agree to allow San Francisco Energy Watch (SFEW) staff or subcontractors access to my facility to verify incentive eligibility for the installation of energy efficiency measures through the Program. I understand that in some cases, an inspection may be required to verify equipment that is in place before the installation of energy efficiency measures. I also agree to allow PG&E and its sub-contractors access to my facility to conduct Program evaluation activities. I understand that in some cases, a verification inspection may be required after the installation of energy efficiency measures. I realize that these activities may require SFEW staff to extend ladders, and to open fixtures and service hatches throughout the property. SFEW staff will coordinate visits to the Facility with the Owner, to minimize any disruptions or inconvenience to the Owner.
2. **Liability:** I understand that contractors are receiving ratepayer funds administered by PG&E through the San Francisco Department of the Environment for participating in SFEW, but I agree that neither PG&E nor the City of San Francisco is liable for any losses or damages, including incidental or consequential damages, arising from this Agreement.
3. **I understand that signing this Agreement does not obligate me,** nor does it guarantee the extension of SFEW benefits to my business.
4. **Confidentiality.** SFEW will not use the names or identifying characteristics of the Owner or Owner's Facility for published project reports, advertising, sales promotion or other publicity or public disclosure without the Owner's written approval. Customer will not use the names or identifying characteristics of SFEW for any advertising, sales promotion or publicity or public disclosure of any kind without prior written approval by SFEW staff.
5. **Sunshine Ordinance:** I agree that this form and other related customer records provided to Newcomb Anderson McCormick (NAM) and its subcontractors shall be treated as if they are public records under the California Public records Act and the San Francisco Sunshine Ordinance and will be made available to members of the public upon request if these laws require such action.
6. **Ownership of Information:** SFEW may provide the Owner with information about its findings regarding this project, but SFEW shall have all ownership rights, including exclusive copyright ownership, in all data, reports, research results, summaries, information, or other written, recorded, photographic or visual materials (hereinafter "Information") produced and collected during the term of this agreement.
7. **If Tenant:** The Owner's tenant who controls the leased Facility, by executing this agreement, assumes the rights & obligations of the Owner hereunder.
8. **Opt out:** By submitting this form you are agreeing to receive future emails from SFEW regarding new incentives and other information. Your information will never be sold to any third party. If you do not wish to receive future communications, please check this box to opt out:

***EARLY RETIREMENT DOCUMENTATION** — For all projects, please fill out page two of this form

***HARD-TO-REACH (HTR) ELIGIBILITY**— Check all that apply. Must meet 3 points to be eligible

<input type="checkbox"/> Disadvantaged Community (2 points) Site located within the area designated by CalEPA through SB 535 as a disadvantaged community as per map at: oehha.ca.gov/calenviroscreen/sb535	<input type="checkbox"/> Language: (1 point) Primary language is not English	<input type="checkbox"/> Business Size: (1 point) <10 employees <u>or</u> Annual electric demand is <20kW	<input type="checkbox"/> Leased or Rented Facilities (1 point)
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Business Owner or Manager Information

Name (print): _____ Title: _____

Email Address: _____ Phone: _____

Signature: _____ Date: _____

PG&E Account #: _____ Gas or Electric Service #: _____ Electric Rate Schedule: _____

California consumers are not obligated to purchase any full-fee service or other service not funded by this Program. The San Francisco Energy Watch Commercial and Multifamily Plus Program is funded by California ratepayers under the auspices of the California Public Utilities Commission.

Los consumidores en California no están obligados a comprar servicios completos o adicionales que no esten cubiertos bajo este Programa. Este Programa está financiado por los usuarios de servicios públicos en California bajo la jurisdicción de la Comisión de Servicios Públicos de California.

EARLY RETIREMENT / ACCELERATED REPLACEMENT DOCUMENTATION (To Be Completed by Customer along with Site Access Agreement)

Instructions	- The Customer shall fill out the below questionnaire to the best of his/her knowledge. Answers will <u>not</u> effect eligibility to participate in the program. - These questions specifically pertain to the lighting equipment that will be part of the potential project. - Neither contractors nor implementers shall fill out this questionnaire on behalf of the Customer.
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Question	Questionnaire	Option 1	Option 2	Option 3
1	Does your current lighting system provide sufficient light to meet your needs?	Yes	No, but repairing existing light fixtures is a viable option	No - replacing existing light fixtures is the only viable option
2	Do you expect your lighting needs to materially change in the near future? (e.g., building use is changing in a way that affects how much light is needed)	No, my lighting needs will stay the same	Yes, but I'm not certain specifically when or how	Yes, and I know when and how
3	Was a space renovation or lighting upgrade already planned prior to contact with the Program?	Yes	No	(this space intentionally left blank)
4	Have you previously undertaken a similar lighting upgrade without assistance from this Service Provider?	No	Yes, in another facility (with or without rebates)	Yes, at this facility without rebates

Initial _____ Without the rebates and services offered through this PG&E Program, I would not have considered replacing my lighting at this time.

I, the undersigned Customer, hereby certify to PG&E and the California Public Utilities Commission that I have completed this questionnaire honestly and to the best of my knowledge. I understand that PG&E and/or the CPUC may require me to return the incentives associated with this retrofit if it is found that I have deliberately provided false information.

I, the undersigned Program Representative, hereby certify to PG&E and the California Public Utilities Commission that I agree with the Customer's answers to the best of my knowledge.

Business Name	
Customer Name	
Customer Signature	
Date	

Implementer Name	
Implementer Rep	
Implementer Signature	
Date	